Administered by Wilson-McShane Corporation

America's Food and Retail Union 1431 Opus Place, Suite 350

Downers Grove, IL 60515

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# FAMILY UPDATE FORM

#### Member/Insured's Data

| Name:          | Social Security Number:                       |  |  |
|----------------|---|--|--|
| Date of Birth: | Phone Number:                                 |  |  |
| Address:       | Marital Status: 🛛 Single 🕞 Married 🕞 Divorced |  |  |
|                | Date of Marriage or Divorce:                  |  |  |
|                | Email Address:                                |  |  |

## Spouse's Data

| Name:                    | Social Security Number: |
|--------------------------|-------------------------|
| Date of Birth:           | Phone Number:           |
| Spouse's Employer Name:  | Employer's Address:     |
| Employer's Phone Number: |                         |

### Spouse's Insurance Data

| Does your spouse have other Group Medical Coverage? | If yes, is the coverage type:   |  |
|---|---------------------------------|--|
| Medical Insurance Carrier Name:                     | Insurance Carrier Phone Number: |  |
| Insurance Carrier Address:                          | Group Contract Number:          |  |
|   | Effective Date: Term Date:      |  |
| Does coverage include Dental?                       | Does coverage include Vision?   |  |

Please provide the complete names and birth dates, etc., for all covered dependents. If a dependent child is employed and/or has other insurance, please include that information. In addition, if you are married, please attach a copy of your marriage certificate. If there is a divorce decree that addresses medical coverage for any dependent children, please supply a copy of that decree.

| Dependent's Name | Relationship | DOB | Soc. Sec. No. | Sex | Employer/Other Insurance |
|------------------|--------------|-----|---------------|-----|--------------------------|
|                  |              |     |               |     |                          |
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|                  |              |     |               |     |                          |

## Medicare Information including Medicare Part D - Prescription Drug Program

| Your Name:   | _ Date of Birth / / Medicare HIC #: |  |  |  |  |
|--|-------------------------------------|--|--|--|--|
| Effective Date: Part A: / Part B: /  | Part D: / /                         |  |  |  |  |
| Spouse's Name:   | Date of Birth / Medicare HIC #:     |  |  |  |  |
| Effective Date: Part A: / Part B: /  | Part D: / /                         |  |  |  |  |
| If you are retired, please indicate retirement date: You://  |                                     |  |  |  |  |
| Do you have Medicare due to:<br>□ End-stage renal disease and/or □ disability ? Effective Date: /          |                                     |  |  |  |  |
| Does your spouse have Medicare due to<br>□ End-stage renal disease and/or □ disability ? Effective Date: / |                                     |  |  |  |  |

## Life-Changing Events

If you get married, provide the Fund Office with:

- A copy of your marriage certificate
- Your spouse's date of birth
- · A copy of your spouse's medical insurance information, if he or she is covered under another plan

If you add a child, provide the Fund Office with:

- The birth date, effective date of adoption papers, court order, or marriage certification (for stepchildren)
- A copy of your child's other medical insurance information, if he or she is covered under another plan
- If you get legally separated or divorced, provide the Fund Office with:
- A copy of your separation or divorce decree
- A copy of any QDRO
- . If you have children for whom you do not have custody, a copy of any QMCSO

If your spouse wants to continue coverage, he or she must:

- Contact the Fund Office; and
- Enroll for COBRA Continuation Coverage

We are pleased to be of service to you. Please contact this office if you have any questions.

Please sign below, verifying that the above statements are true to the best of your knowledge and belief. Your Signature will also authorize an institution or physician to release information concerning your enrollment, related records and medical records to the fund office, if needed.

Member's Signature

Date of Signature

Return Completed Form to: UFCW Benefits Fund Office c/o Wilson-McShane Corporation 1431 Opus Place, Suite 350 Downers Grove, IL 60515